

Proforma GAAP Segment Trend Data Unaudited^{1 2}

\$ in millions	Q120	Q220	Q320	Q420	Q121	Q221	Q321	Q421	Q122	Q222	FY 2020	FY 2021	Six months July 2, 2022
Sales													
SCEM	\$ 190.9	\$ 181.1	\$ 181.6	\$ 198.5	\$ 193.7	\$ 224.3	\$ 218.5	\$ 220.7	\$ 221.4	\$ 225.4	\$ 752.1	\$ 857.2	446.8
MC	159.3	183.8	193.5	205.6	207.1	227.5	225.9	258.9	266.6	274.1	742.2	919.4	540.7
AMH	116.1	126.4	144.4	151.8	148.5	172.5	186.2	197.7	198.1	224.1	538.7	704.9	422.2
APS	237.5	239.8	243.1	258.0	263.4	265.6	269.8	284.4	299.1	305.3	978.4	1,083.2	604.4
Inter-segment elimination	(8.9)	(9.9)	(8.9)	(11.1)	(11.7)	(11.6)	(11.1)	(11.4)	(16.2)	(17.1)	(38.8)	(45.8)	(33.3)
Total Sales	\$ 694.9	\$ 721.2	\$ 753.7	\$ 802.8	\$ 801.0	\$ 878.3	\$ 889.3	\$ 950.3	\$ 969.0	\$ 1,011.8	\$ 2,972.6	\$ 3,518.9	1,980.8
Segment Profit (Loss)													
SCEM	\$ 53.3	\$ 49.7	\$ 43.3	\$ 34.9	\$ (165.4)	\$ 57.2	\$ 36.9	\$ 41.4	\$ 52.2	\$ 38.1	\$ 181.2	\$ (29.9)	90.3
FV Step-up	—	—	—	—	(4.9)	—	—	—	—	—	—	(4.9)	—
SCEM Segment Profit (Loss) Adjusted	\$ 53.3	\$ 49.7	\$ 43.3	\$ 34.9	\$ (170.3)	\$ 57.2	\$ 36.9	\$ 41.4	\$ 52.2	\$ 38.1	\$ 181.2	\$ (34.8)	90.3
MC	50.2	62.1	64.9	71.7	70.6	78.1	78.4	94.2	98.6	100.1	248.9	321.3	198.7
AMH	20.6	22.8	33.3	34.3	32.1	42.1	40.5	45.3	46.7	46.9	111.0	160.0	93.6
APS	60.6	69.2	67.1	72.6	72.8	71.9	68.5	80.2	88.9	84.9	269.5	293.4	173.8
Depreciation ³	(6.3)	(6.3)	(6.3)	(6.3)	(6.3)	(6.3)	(6.3)	(6.3)	(6.3)	(6.3)	(25.2)	(25.2)	(12.6)
FV Step-up ⁴	—	—	—	—	(43.9)	—	—	—	—	—	—	(43.9)	—
APS Segment Profit Adjusted	\$ 54.3	\$ 62.9	\$ 60.8	\$ 66.3	\$ 22.6	\$ 65.6	\$ 62.2	\$ 73.9	\$ 82.6	\$ 78.6	\$ 244.3	\$ 224.3	161.2
Total Segment Profit (Loss)	\$ 178.4	\$ 197.5	\$ 202.3	\$ 207.2	\$ (45.0)	\$ 243.0	\$ 218.0	\$ 254.8	\$ 280.1	\$ 263.7	\$ 785.4	\$ 670.8	543.8

¹ During the three months ended October 1, 2022, the Company realigned its financial reporting structure reflecting management and organizational changes. The Company will report its financial performance based on four reportable segments: Specialty Chemicals and Engineered Materials (SCEM), Microcontamination Control (MC), Advanced Material Handling (AMH) and Advanced Planarization Solutions (APS). The following prior year information has been recast to reflect this realignment

² The above pro forma results include the addition of CMC Materials, Inc.'s net sales and segment profit amounts recorded prior to the consummation of the merger with the Company on July 6, 2022 to the Company's reported GAAP net sales and segment profit amounts related to businesses that were transferred to the above business segments after the effectiveness of the merger and are provided as a complement to, and should be read in conjunction with, the condensed financial statements to better facilitate the assessment and measurement of the Company's operating performance. Intercompany sales between the Company and CMC Materials, Inc have been eliminated, see table below.

³ Represents the preliminary pro forma adjustment to recognize changes to straight-line depreciation expense resulting from the fair value adjustments to acquired property, plant, and equipment. The preliminary fair value of the property, plant and equipment may not represent the actual value of the property, plant and equipment when the Merger is completed resulting in a potential difference in straight-line depreciation expense, and that difference may be material.

⁴ Represents the additional cost of goods sold recognized in connection with the step-up of inventory valuation. Entegris will recognize the increased value of inventory in cost of sales as the inventory is sold, which for purposes of these pro forma presentation is assumed to occur within the first quarter of 2021 based on inventory turns and is non-recurring in nature.



Proforma GAAP Segment Trend Data Unaudited^{1 2} (continued)

\$ in millions	Q120	Q220	Q320	Q420	Q121	Q221	Q321	Q421	Q122	Q222	FY 2020	FY 2021	Six months July 2, 2022
Total Segment Profit (Loss)	\$ 178.4	\$ 197.5	\$ 202.3	\$ 207.2	\$ (45.0)	\$ 243.0	\$ 218.0	\$ 254.8	\$ 280.1	\$ 263.7	\$ 785.4	\$ 670.8	\$ 543.8
Amortization of intangible assets	34.8	30.7	29.7	28.9	28.4	28.8	28.6	28.1	28.5	28.3	124.1	113.9	56.8
Additional Amortization ⁵	20.1	20.1	20.1	20.1	20.1	20.1	20.0	20.0	20.8	20.7	80.4	80.2	41.5
Stock based ⁶ compensation	—	—	—	—	21.5	—	—	—	(1.1)	(1.1)	—	21.5	(2.2)
Transaction Expenses ⁷	—	—	—	—	88.9	—	—	—	—	—	—	88.9	—
Unallocated expenses	17.5	20.8	26.1	24.3	23.6	25.4	19.1	32.9	38.0	39.9	88.7	101.0	77.9
Total Operating Income (Loss)	\$ 106.0	\$ 125.9	\$ 126.4	\$ 133.9	\$ (227.5)	\$ 168.7	\$ 150.3	\$ 173.8	\$ 193.9	\$ 175.9	\$ 492.2	\$ 265.3	\$ 369.8
Segment Profit (Loss) Margin													
SCEM	27.9 %	27.4 %	23.8 %	17.6 %	(87.9)%	25.5 %	16.9 %	18.7 %	23.6 %	16.9 %	24.1 %	(4.1)%	20.2 %
MC	31.5 %	33.8 %	33.5 %	34.9 %	34.1 %	34.3 %	34.7 %	36.4 %	37.0 %	36.5 %	33.5 %	34.9 %	36.7 %
AMH	17.8 %	18.0 %	23.0 %	22.6 %	21.6 %	24.4 %	21.8 %	22.9 %	23.6 %	20.9 %	20.6 %	22.7 %	22.2 %
APS	22.9 %	26.3 %	25.0 %	25.7 %	8.6 %	24.7 %	23.0 %	26.0 %	27.6 %	25.8 %	25.0 %	20.7 %	26.7 %

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⁵ Represents estimated incremental straight-line amortization expense resulting from the allocation of purchase consideration to definite-lived intangible assets subject to amortization.

⁶ Represents the incremental pro forma stock-based compensation expense for accelerated vesting upon the change in control for stock options, restricted stock units, restricted stock shares, phantom units, and other deferred restricted stock units.

⁷ Represents one-time transaction-related costs for both Entegris and CMC that have yet to be expensed or accrued in the historical financial statements in connection with the Merger including bank fees, legal fees, consulting fees, severance payments, retention payments, CICSPA, and other transaction expenses.

Proforma Non-GAAP Segment Trend Data Unaudited^{1 2}

\$ in millions	Q120	Q220	Q320	Q420	Q121	Q221	Q321	Q421	Q122	Q222	FY 2020	FY 2021	Six months July 2, 2022
Sales - GAAP													
SCEM	\$ 190.9	\$ 181.1	\$ 181.6	\$ 198.5	\$ 193.7	\$ 224.3	\$ 218.5	\$ 220.7	\$ 221.4	\$ 225.4	\$ 752.1	\$ 857.2	446.8
MC	159.3	183.8	193.5	205.6	207.1	227.5	225.9	258.9	266.6	274.1	742.2	919.4	540.7
AMH	116.1	126.4	144.4	151.7	148.5	172.5	186.2	197.7	198.1	224.1	538.6	704.9	422.2
APS	237.5	239.8	243.1	258.0	263.4	265.6	269.8	284.4	299.1	305.3	978.4	1,083.2	604.4
Inter-segment elimination	(8.9)	(9.9)	(8.9)	(11.1)	(11.7)	(11.6)	(11.1)	(11.4)	(16.2)	(17.1)	(38.8)	(45.8)	(33.3)
Total Sales	\$ 694.9	\$ 721.2	\$ 753.7	\$ 802.7	\$ 801.0	\$ 878.3	\$ 889.3	\$ 950.3	\$ 969.0	\$ 1,011.8	\$ 2,972.5	\$ 3,518.9	1,980.8
Adjusted Segment Sales													
SCEM	\$ 175.9	\$ 162.3	\$ 163.4	\$ 181.2	\$ 178.2	\$ 205.2	\$ 197.3	\$ 205.7	\$ 210.5	\$ 225.2	\$ 682.8	\$ 786.4	435.7
MC	159.3	183.8	193.5	205.6	207.1	227.5	225.9	258.9	266.6	274.1	742.2	919.4	540.7
AMH	116.1	126.4	144.4	151.7	148.5	172.5	186.2	197.7	198.1	224.1	538.6	704.9	422.2
APS	237.5	239.8	243.1	258.0	263.4	265.6	269.8	284.4	299.1	305.3	978.4	1,083.2	604.4
Inter-segment elimination	(8.9)	(9.9)	(8.9)	(11.1)	(11.7)	(11.6)	(11.1)	(11.4)	(16.2)	(17.1)	(38.8)	(45.8)	(33.3)
Total Adjusted Sales	\$ 679.9	\$ 702.4	\$ 735.5	\$ 785.4	\$ 785.5	\$ 859.2	\$ 868.1	\$ 935.3	\$ 958.1	\$ 1,011.6	\$ 2,903.2	\$ 3,448.1	1,969.7
Adjusted SCEM segment Sales:													
SCEM segment Sales	190.9	181.1	181.6	198.5	193.7	224.3	218.5	220.7	221.4	225.4	\$ 752.1	\$ 857.2	446.8
Removal of wood treatment sales	(15.0)	(18.8)	(18.2)	(17.3)	(15.5)	(19.1)	(21.2)	(15.0)	(10.9)	(0.2)	\$ (69.3)	\$ (70.8)	(11.1)
SCEM adjusted segment sales	\$ 175.9	\$ 162.3	\$ 163.4	\$ 181.2	\$ 178.2	\$ 205.2	\$ 197.3	\$ 205.7	\$ 210.5	\$ 225.2	\$ 682.8	\$ 786.4	435.7

¹ During the three months ended October 1, 2022, the Company realigned its financial reporting structure reflecting management and organizational changes. The Company will report its financial performance based on four reportable segments: Specialty Chemicals and Engineered Materials (SCEM), Microcontamination Control (MC), Advanced Material Handling (AMH) and Advanced Planarization Solutions (APS). The following prior year information has been recast to reflect this realignment

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Proforma Non-GAAP Segment Trend Data Unaudited^{1 2} (continued)

\$ in millions	Q120	Q220	Q320	Q420	Q121	Q221	Q321	Q421	Q122	Q222	FY 2020	FY 2021	Six months July 2, 2022
Segment Profit - GAAP													
SCEM	\$ 53.3	\$ 49.7	\$ 43.3	\$ 34.9	\$ (170.3)	\$ 57.2	\$ 36.9	\$ 41.4	\$ 52.2	\$ 38.1	\$ 181.2	\$ (34.8)	90.3
MC	50.2	62.1	64.9	71.7	70.6	78.1	78.4	94.2	98.6	100.1	248.9	321.3	198.7
AMH	20.6	22.8	33.3	34.3	32.1	42.1	40.5	45.3	46.7	46.9	111.0	160.0	93.6
APS	54.3	62.9	60.8	66.3	22.6	65.6	62.2	73.9	82.6	78.6	244.3	224.3	161.2
Total Segment profit (loss)	\$ 178.4	\$ 197.5	\$ 202.3	\$ 207.2	\$ (45.0)	\$ 243.0	\$ 218.0	\$ 254.8	\$ 280.1	\$ 263.7	\$ 785.4	\$ 670.8	543.8
Amortization of intangible assets	54.9	50.8	49.8	49.0	48.5	48.9	48.6	48.1	49.3	49.0	204.5	194.1	98.3
Unallocated expenses	17.5	20.8	26.1	24.3	134.0	25.4	19.1	32.9	36.9	38.8	88.7	211.4	75.7
Total Operating Income (Loss)	\$ 106.0	\$ 125.9	\$ 126.4	\$ 133.9	\$ (227.5)	\$ 168.7	\$ 150.3	\$ 173.8	\$ 193.9	\$ 175.9	\$ 492.2	\$ 265.3	369.8
Adjusted Segment Profit (Loss)													
SCEM segment profit (loss)	\$ 53.3	\$ 49.7	\$ 43.3	\$ 34.9	\$ (170.3)	\$ 57.2	\$ 36.9	\$ 41.4	\$ 52.2	\$ 38.1	\$ 181.2	\$ (34.8)	90.3
Adjustments for wood treatment	(10.5)	(12.9)	(12.9)	(12.8)	(12.6)	(14.1)	(12.8)	(11.1)	(10.7)	0.3	(49.1)	(50.6)	(10.4)
Impairment charges	—	—	2.3	7.3	208.2	3.1	11.7	9.4	—	—	9.6	232.4	—
Integration Expenses	—	(1.6)	—	—	—	—	—	—	—	—	(1.6)	—	—
FV Mark-up of Inventory sold	0.2	—	—	—	4.9	—	—	0.4	—	—	0.2	5.3	—
Severance - Restructuring	0.2	0.5	0.3	0.2	—	0.1	0.1	—	—	—	1.2	0.2	—
SCEM adjusted segment profit	\$ 43.2	\$ 35.7	\$ 33.0	\$ 29.6	\$ 30.2	\$ 46.3	\$ 35.9	\$ 40.1	\$ 41.5	\$ 38.4	\$ 141.5	\$ 152.5	79.9
MC segment Profit	\$ 50.2	\$ 62.1	\$ 64.9	\$ 71.7	\$ 70.6	\$ 78.1	\$ 78.4	\$ 94.2	\$ 98.6	\$ 100.1	\$ 248.9	\$ 321.3	198.7
FV Mark-up of Inventory sold	0.1	—	—	—	—	—	—	—	—	—	0.1	—	—
Severance - Restructuring	0.2	0.5	0.3	0.2	—	0.1	0.1	—	—	—	1.2	0.2	—
MC adjusted segment profit	\$ 50.5	\$ 62.6	\$ 65.2	\$ 71.9	\$ 70.6	\$ 78.2	\$ 78.5	\$ 94.2	\$ 98.6	\$ 100.1	\$ 250.2	\$ 321.5	198.7

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Proforma Non-GAAP Segment Trend Data Unaudited^{1 2} (continued)

\$ in millions	Q120	Q220	Q320	Q420	Q121	Q221	Q321	Q421	Q122	Q222	FY 2020	FY 2021	Six months July 2, 2022
Adjusted Segment Profit													
AMH segment Profit	\$ 20.6	\$ 22.8	\$ 33.3	\$ 34.3	\$ 32.1	\$ 42.1	\$ 40.5	\$ 45.3	\$ 46.7	\$ 46.9	\$ 111.0	\$ 160.0	\$ 93.6
FV Mark-up of Inventory sold	—	—	0.2	—	—	—	—	—	—	—	0.2	—	—
Severance - Restructuring	0.1	0.8	0.2	0.1	—	—	0.1	—	—	—	1.2	0.1	—
AMH adjusted segment profit	\$ 20.7	\$ 23.6	\$ 33.7	\$ 34.4	\$ 32.1	\$ 42.1	\$ 40.6	\$ 45.3	\$ 46.7	\$ 46.9	\$ 112.4	\$ 160.1	\$ 93.6
APS segment profit													
APS segment profit	\$ 54.3	\$ 62.9	\$ 60.8	\$ 66.3	\$ 22.6	\$ 65.6	\$ 62.2	\$ 73.9	\$ 82.6	\$ 78.6	\$ 244.3	\$ 224.3	\$ 161.2
FV Mark-up of Inventory sold APS	—	—	—	—	43.9	—	—	—	—	—	—	43.9	—
Other adjustments	0.3	0.1	—	—	—	1.5	(0.2)	0.4	—	—	0.4	1.7	—
APS adjusted segment profit	\$ 54.6	\$ 63.0	\$ 60.8	\$ 66.3	\$ 66.5	\$ 67.1	\$ 62.0	\$ 74.3	\$ 82.6	\$ 78.6	\$ 244.7	\$ 269.9	\$ 161.2
Unallocated expenses													
Unallocated expenses	\$ 17.5	\$ 20.8	\$ 26.1	\$ 24.3	\$ 134.0	\$ 25.4	\$ 19.1	\$ 32.9	\$ 36.9	\$ 38.8	\$ 88.7	\$ 211.4	\$ 75.7
Other adjustments	0.4	1.9	0.6	1.3	(0.4)	(1.3)	(0.3)	3.0	—	—	4.2	1.0	—
Deal, transaction & integration costs	3.8	3.6	5.5	3.7	114.6	3.7	3.5	10.9	16.9	21.2	16.6	132.7	38.1
Adjusted unallocated expenses	\$ 13.3	\$ 15.3	\$ 20.0	\$ 19.3	\$ 19.8	\$ 23.0	\$ 15.9	\$ 19.0	\$ 20.0	\$ 17.6	\$ 67.9	\$ 77.7	\$ 37.6
Total Adjusted Segment Profit													
Total Adjusted Segment Profit	\$ 169.0	\$ 184.9	\$ 192.7	\$ 202.2	\$ 199.4	\$ 233.7	\$ 217.0	\$ 253.9	\$ 269.4	\$ 264.0	\$ 748.8	\$ 904.0	\$ 533.4
Adjusted unallocated expenses													
Adjusted unallocated expenses	13.3	15.3	20.0	19.3	19.8	23.0	15.9	19.0	20.0	17.7	67.9	77.7	37.7
Total adjusted operating Income													
Total adjusted operating Income	\$ 155.7	\$ 169.6	\$ 172.7	\$ 182.9	\$ 179.6	\$ 210.7	\$ 201.1	\$ 234.9	\$ 249.4	\$ 246.3	\$ 680.9	\$ 826.3	\$ 495.7
\$ in millions	Q120	Q220	Q320	Q420	Q121	Q221	Q321	Q421	Q122	Q222	FY 2020	FY 2021	Six months July 2, 2022
Intercompany sales and COGS ²	\$ 1.6	\$ 1.9	\$ 1.5	\$ 2.7	\$ 2.3	\$ 2.5	\$ 2.1	\$ 2.0	\$ 4.7	\$ 3.6	\$ 7.7	\$ 8.9	\$ 8.3

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